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Patient Fee Structure

PURPOSE: To establish the official policy of Colonial Management Group, LP on the pricing structure for patient services and to assign responsibility for implementation of that policy.

POLICY: Colonial Management Group, LP operates primarily as a private treatment program. As such, patients are personally responsible for their own treatment fees and are expected to be accountable for timely payment of all fees.

PROCEDURE:

1. Patient fees include:
 - a. An admission fee that covers services for the first day of treatment, medication and lab expense
 - b. A daily fee for medication/dosing
 - c. A drug screen/urine testing fee
 - d. Additional laboratory fees, as applicable and if required
 - e. Colonial Management Group, LP reserves the right to impose an additional fee for guesting dosing due to the increased administrative effort required to document the dose and process the guest patient
 - f. Colonial Management Group, LP reserves the right to impose additional fees as may be necessary and without advance notification
2. In legitimate emergency situations, credit may be extended to patients to cover one day's fees only. Patients whose urine drug screens indicate involvement with illicit drugs or alcohol may not be extended credit privileges. When a patient becomes unable to pay for services, a medically supervised withdrawal may be instituted.
3. The clinic does not charge patients for non-attendance.
4. Any fees paid in advance by patients electing to leave treatment will be refunded. If a patient has a credit balance on their account the patient may request a refund. The Program Director will obtain a signed Patient Reimbursement Request Form (Form 24) from the patient acknowledging that the refund was requested. The signed Patient Reimbursement Request Form and corresponding supporting document(s) must be scanned and emailed to the Finance Department at the Corporate office. Upon approval and reconciliation, a refund check will be issued and mailed to the Program Director at the clinic. The Program Director must notify the patient to return to the clinic to retrieve the refund check. Under no circumstances will patient refunds be issued from the clinic's petty cash fund.

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Pregnant Patients' Financial Responsibilities

All patients of childbearing potential being admitted to treatment are afforded full and accurate information regarding patient responsibilities in the event of pregnancy during treatment with methadone. It is the position of Colonial Management Group, LP that pregnancy does not absolve patients of their responsibility to pay for treatment. Further, the safety of medically supervised withdrawal during pregnancy has been established based on clinical experience defining the process as an evidence-based optional procedure.

Colonial Management Group, LP has developed a notice to all Colonial Management Group, LP patients of childbearing potential. Admitting staff are responsible to explain the content to the appropriate patients. A copy is provided to the patient and a copy is retained including the patient's signature and date. The clinic staff person will also sign and date. This becomes a part of the permanent patient record.

The document summarizes Colonial Management Group, LP policy make five (5) specific points:

1. Pregnancy does not change the patient's financial obligations to Colonial Management Group, LP.
2. Patients who fail to comply will be placed on an individualized medically supervised withdrawal in consultation with the attending Obstetrician.
3. The safety of medically supervised withdrawal during pregnancy has been established.
4. The attending Obstetrician will be informed in writing.
5. Colonial Management Group, LP will cooperate with the patient in efforts to secure suitable alternative treatment.

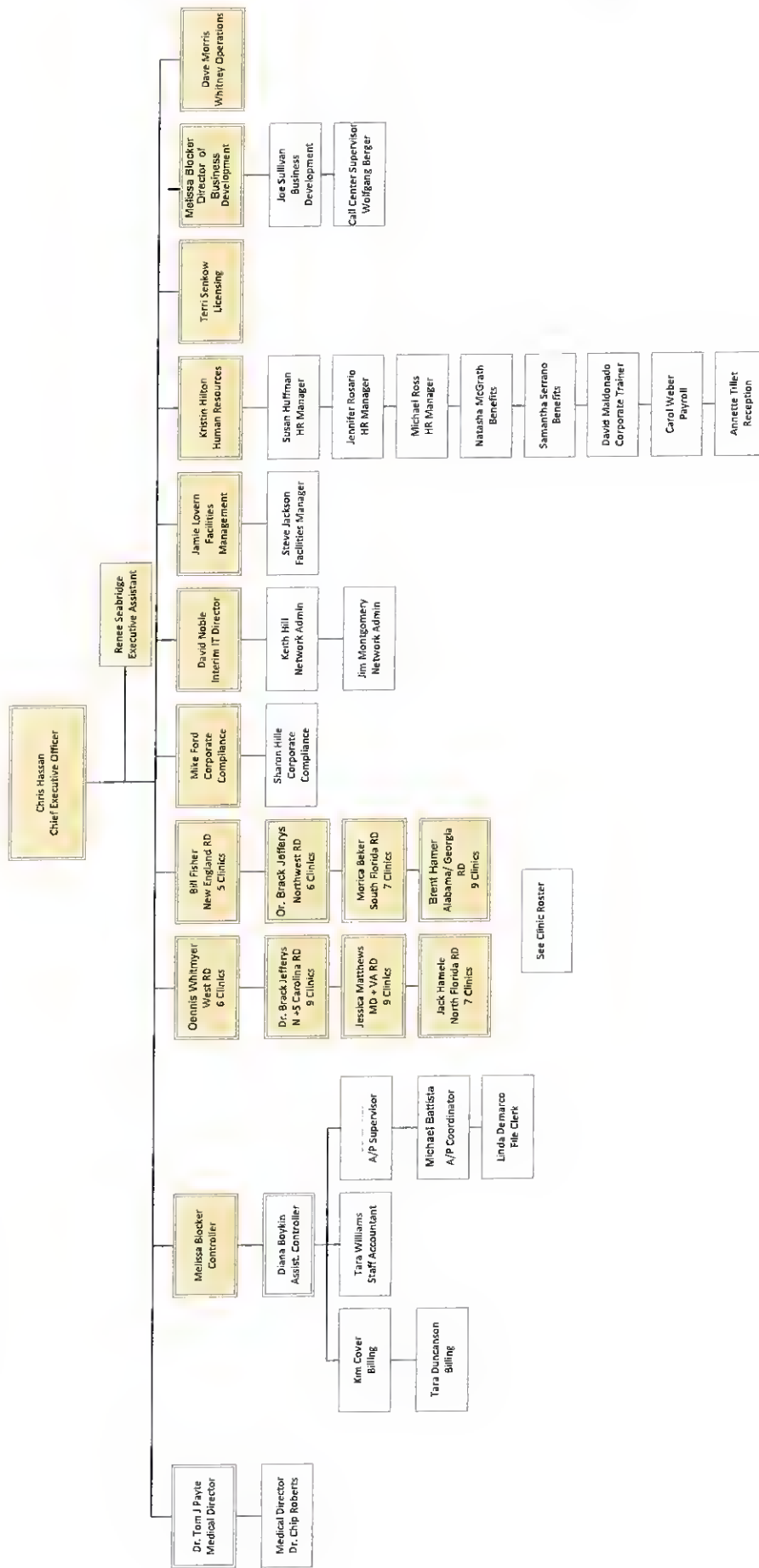
11. Summary of Services for Each component – Item 29 on the application



Completed

12. Organizational Chart

Colonial Management Group, LP



Metro Treatment of Florida, L.P. d/b/a
Daytona Metro Treatment Center

Christopher S. Hassan
Chief Executive Officer
Colonial Management Group, L.P. d/b/a
Metro Treatment of Florida

Dr. Brack Jefferys
National Director of

Renee Seabridge
Executive Assistant

Monica (Moirica) Beker
Regional Director
South Florida

Daytona Methadone
Treatment Center

Ann Erickson
Program Director

Staff

Joseph Risse Treatment Services Coordinator, CAP

Derreck Collins El Counselor

Bartolome Colom Counselor

Martin Dodge Counselor

Lavania Durias Counselor

Phyllis Fields Counselor

Ricky Fritch Counselor

Pamela Gentry Counselor

Kafilat Giwah Counselor

Victoria Inscoe Counselor

Mindy Kean Counselor

Linda Parilla Counselor

Emma Pastor-Sabi Counselor

Yiny Poveda Counselor

Crystal Rich Counselor

Nurses

Sarah Allen Nurse

Lindsey Braunle Nurse

John Carver Nurse

Deborah Davis Nurse

Latasha Drummond Nurse

Phaedra Graham Nurse

Shannon London-Giddens Nurse

Khiem Nguyen, MD Consulting Medical Director

Robert Ethridge, RPh Consulting Pharmacist

13. Verification of Qualified Professional



The Florida Certification Board

protecting the health, safety and welfare of the citizens
of Florida by regulating our certified professionals
through education and compliance.[Home](#)[About FCB](#)[Certifications](#)[Exams](#)[Training](#)[Publications](#)[Applications](#)[Links](#)[FAQ](#)[Career Opportunities](#)[Contact Us](#)[SCATTC](#)[CPWD](#)

CERTIFICATION OPERATIONS

Florida Certification Board

Status Report (as of 7/23/2012)

Joseph L Risse - Deland, FL

Level	Status	Cert #	Cert Date	Expires
Certified Addictions Professional CAP	Certified	2364	9/18/2001	6/30/2013

[Print](#)[New Search](#)

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Florida Certification Board.
1715 S. Gadsden St.
Tallahassee, FL 32301
(850) 222-6314
FAX: (850) 222-6247

14. Board of Directors

Colonial Management Group, LP d.b.a. Metro Treatment of
Florida
Board of Advisors

Mr. John Currie*
Northcorp Currie, Ltd.
100 Yorkville Ave., Ste 701
Toronto, Ontario
M5R 2C3 Canada

Phone: (416) 697-0282
Fax: (416) 922-0643
E-mail: john@johncurrie.ca

Dr. Randall Greene*
Andover Marlow Trust
201 Trismen Terrace
Winter Park, FL 32789

Phone: (407) 628-6456
Fax: (407) 628-8526
E-mail: rbg52@aol.com

Mr. Jay Kislak*
J. I. Kislak, Inc.
7900 Miami Lakes Drive West
Miami Lakes, FL 33016

Phone: (305) 364-4200
Fax: (305) 821-1267
E-mail: jikislak@kislak.com

Mr. Mark Kozak*
Warwick Group, Inc.
87 Main St., 2nd Floor
New Canaan, CT 06840

Phone: (203) 966-7447
Fax: (203) 966-2199
E-mail: mkozak@warwickgroup.com

Mr. Bruce Toll*
754 S. County Rd.
Palm Beach, FL 33480

Phone: (561) 833-6100
Fax: (561) 833-9962
E-mail: brucetoll@tollbrothersinc.com

Mr. Alan Stuart*
Stuart Family Fund LLC
One Dock St., Suite 608
Stamford, CT 06902

Phone: (203) 969-1140
Fax: (203) 969-1170
E-mail: alan@stuarts.com

Mr. Gregory Taylor*
Mason Co.
260 Depot Street
Leesburg, OH 45135

Phone: (513) 607-3535
Fax:
E-mail: gregtaylor@masonco.com

15. Officers of the Corporation

Colonial Management Group, LP d.b.a. Metro Treatment of Florida, LP

Owner Information:

Colonial Management Group, LP	99% Ownership
8529 SouthPark Circle	
Suite 270	
Orlando, FL 32819	

Officers for the Metro Treatment of Florida, LP.:

Christopher S Hassan, Chief Executive Officer	
300 S. Interlachen Avenue #401	
Winter Park, Florida 32789	
Social Security Number: XXX-XX-XXXX	
Date of Birth: 6/3/1960	Sex: Male

16. Shareholders

Colonial Management Group, LP d.b.a. Metro Treatment of
Florida
Share Holders

Mr. John Currie*
Northcorp Currie, Ltd.
100 Yorkville Ave., Ste 701
Toronto, Ontario
M5R 2C3 Canada

Phone: (416) 697-0282
Fax: (416) 922-0643
E-mail: john@johncurrie.ca

Dr. Randall Greene*
Andover Marlow Trust
201 Trismen Terrace
Winter Park, FL 32789

Phone: (407) 628-6456
Fax: (407) 628-8526
E-mail: rbg52@aol.com

Mr. Jay Kislak*
J. I. Kislak, Inc.
7900 Miami Lakes Drive West
Miami Lakes, FL 33016

Phone: (305) 364-4200
Fax: (305) 821-1267
E-mail: jikislak@kislak.com

Mr. Mark Kozak*
Warwick Group, Inc.
87 Main St., 2nd Floor
New Canaan, CT 06840

Phone: (203) 966-7447
Fax: (203) 966-2199
E-mail: mkozak@warwickgroup.com

Ms. Rosemary McNally
1 John Anderson, Unit 209
Ormond Beach, FL 32176

Phone: (407) 920-2501
E-mail: rmcna830@aol.com

Mr. Peter Santostefano
11457 Arborside Bend Way
Windermere, FL 34786

Phone: (407) 758-6258

Mr. Mark Gallagher
5145 Tarrangona Drive
Orlando, FL 32837

Phone: (321) 217-5065

Mr. John Sullivan
JS Capital Management, Inc.
851 SE Monterey Commons Blvd.
Stuart, FL 34996

Phone: (772) 283-3838
Fax: (772) 283-4946
E-mail: loblol@aol.com, also:
bill_jscapital@bellsouth.net

Mr. Alan Stuart*
Stuart Family Fund LLC
One Dock St., Suite 608
Stamford, CT 06902

Phone: (203) 969-1140
Fax: (203) 969-1170
E-mail: alan@stuarts.com

Mr. Gregory Taylor*
Mason Co.
260 Depot Street
Leesburg, OH 45135

Phone: (513) 607-3535
Fax:
E-mail: gregtaylor@masonco.com

Mr. John Taylor
K-K Realty Co.
3445 South Dixie Dr., Ste. 125
Dayton, OH 45439

Phone: (937) 910-9480
Fax: (937) 610-1960
E-mail: jtaylor@kurz-kasch.com

Mr. Jere Thompson
The Williamsburg Corporation
2913 Fairmont St., #100
Dallas, TX 75201

Phone: (214) 443-9295
Fax: (214) 443-9299
E-mail: jwt3838@swbell.net

Mr. Bruce Toll*
754 S. County Rd.
Palm Beach, FL 33480

Phone: (561) 833-6100
Fax: (561) 833-9962
E-mail: brucetoll@tollbrothersinc.com

17. Financial viability

INDEPENDENT AUDITORS' REPORT

To the Partners of
CMG Acquisition Co., L.P.

We have audited the accompanying combined balance sheets of CMG Acquisition Co., L.P. and related entities as of December 31, 2010 and the related combined statements of income, partners' deficit, and cash flows for the year then ended. These financial statements are the responsibility of the Companies' management. Our responsibility is to express an opinion on these financial statements based on our audit. The financial statements of CMG Acquisition Co., L.P. and related entities as of December 31, 2009 were audited by CCR LLP, which merged with Geller, Ragans, James, Oppenheimer and Creel as of January 1, 2010 and subsequently separated, and whose report dated August 9, 2010 stated that they were not aware of any material modifications that should be made to those financial statements in order for them to be in accordance with generally accepted accounting principles.

We conducted our audit in accordance with auditing standards generally accepted in the United States of America. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial statements are free of material misstatement. An audit includes examining, on a test basis, evidence supporting the amounts and disclosures in the financial statements. An audit also includes assessing the accounting principles used and significant estimates made by management, as well as evaluating the overall financial statement presentation. We believe that our audit provides a reasonable basis for our opinion.

In our opinion, the financial statements referred to above present fairly, in all material respects, the combined financial position of CMG Acquisition Co., L.P. and related entities as of December 31, 2010 and the combined results of their operations and cash flows for the year then ended in conformity with accounting principles generally accepted in the United States of America.

Geller, Ragans, James, Oppenheimer & Creel

Orlando, FL
July 13, 2011

Geller, Ragans, James, Oppenheimer & Creel

111 N. Orange Avenue | Suite 1100 | Orlando, FL 32801 | 407-425-4636 | 407-648-1938 fax
www.orlandocpa.com

18. Treatment Resource Affidavit




TREATMENT RESOURCE AFFIDAVIT

All owners, directors, and chief financial officers of services providers are subject to level 2 background screening as provided under chapter 435. Additionally, all staff and volunteers, including foster parents, or host families of all programs who have direct contact with clients under the age of 18 years, shall be fingerprinted and undergo background checks in accordance with section 397.451, Florida Statutes.


Pursuant to section 397.451, Florida Statutes, "Background Check" means reviewing the background of service provider personnel who have direct contact with clients under the age of 18 years or with clients who are developmentally disabled and includes, but is not limited to, local criminal records checks through the Florida Department of Law Enforcement, federal criminal records checks through the Federal Bureau of Investigation, employment history checks, and reference checks.

I, Christopher Hassan, as the chief executive officer of a substance abuse services agency, under penalty of perjury, do hereby affirm that all new direct care personnel at this agency have been fingerprinted and undergone background checks pursuant to statutory requirements, and the remaining direct care personnel have worked at this agency on a continuous basis since being initially screened at this agency as required by section 397.451, Florida Statutes.


Chief Executive Officer

SWORN TO AND SUBSCRIBED
BEFORE ME THIS 12th
DAY OF June, 2012

6/12/12
Date


NOTARY PUBLIC, STATE OF FLORIDA
AT LARGE

MY COMMISSION EXPIRES



NOTE: This form must be completed annually pursuant to section 435.05(3), Florida Statutes.

**Mission: Protect the Vulnerable, Promote Strong and Economically Self-Sufficient Families,
and Advance Personal and Family Recovery and Resiliency**

19. Accreditation



CARF



March 27, 2012

Terri Senkow
Licensing Coordinator
Colonial Management Group, LP
8529 SouthPark Circle, Suite 270
Orlando, FL 32819

Dear Ms. Senkow:

CARF is in receipt of your correspondence concerning the extension of your organization's current accreditation for the *Opioid Treatment Program* to a new physical site. Your notification assures CARF that this new site provides the same program that was accredited at your original site and that it is in conformance with the applicable CARF standards for this program. In addition, the copy of the comprehensive health and safety inspection report you submitted for this new site is satisfactory.

Based on the assurances in the letter and the submission of the inspection report, CARF considers your accreditation for the *Opioid Treatment Program* to be extended to your new physical site located at 1002 North Semoran Boulevard, Orlando, FL 32807. This new location will be visited during your next scheduled site visit.

Attached is a Certificate Order Form for your use if you would like to order a certificate for your new physical site. If we can be of further assistance, please contact CARF.

Sincerely,

Jani Greenwald, M.S., LISAC
Resource Specialist, OTP Accreditation
Behavioral Health Unit

Enclosure

CARF USA

4891 East Grant Road
Tucson, AZ 85712 USA
Toll-free/TTY 888 281 6531 ■ Fax 520 318 1129
www.carf.org

CARF-CCAC

1730 Rhode Island Avenue, NW, Suite 209
Washington, DC 20036 USA
Toll-free 866 888 1122 ■ Fax 202 587 5009
www.carf.org/aging

CARF CANADA

10665 Jasper Avenue, Suite 1400A
Edmonton, Alberta T5J 3S9 Canada
Toll-free 877 434 5444 ■ Fax 780 426 7274
www.carfcanada.ca

SURVEY OUTCOME

Three-Year Accreditation

**CARF
Survey Report
for
Colonial Management
Group, LP dba Orlando
Methadone Treatment
Center**

Organization

Colonial Management Group, LP dba
Orlando Methadone Treatment Center
601 Semoran Boulevard, Suite A
Orlando, FL 32807

Organizational Leadership

Terri L. Senkow, Licensing Coordinator

Survey Dates

August 26-27, 2010

Survey Team

Linda G. Moore, LCSW, Administrative Surveyor
David P. Blankenship, CAC I, Program Surveyor

Programs/Services Surveyed

Outpatient Treatment: Opioid Treatment Program (Adults)

Previous Survey

September 17-18, 2007
Three-Year Accreditation

Survey Outcome

Three-Year Accreditation
Expiration: September 2013

SURVEY OUTCOME

Three-Year Accreditation